

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Morris H 06/12/20	oldings Limited		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1575	Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of precedir	ng month	10,000,000,000	0.001	10,000,000
Increase/(decrease)				<u>-</u>
Balance at close of the mon	th _	10,000,000,000	0.001	10,000,000
(2) Stock code : N/A	Descrip	otion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A		N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mon	th _	N/A		N/A

2. Preference Shares				
Stock code : N/A Descrip	ption : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month _	N/A		N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	ription: N/A			
	No. of other classes of	Par value (State	Authorised share capital	
	shares	currency)	(State currency)	
Balance at close of preceding month_	N/A	currency)	(State currency) N/A	
Balance at close of preceding month_ Increase/(decrease)		currency)	, , , , , , , , , , , , , , , , , , , ,	
_	N/A	currency)	N/A	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (10/12/2016) Nil Nil Ordinary shares Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
						_
EGM approval date (if applicable)		)				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)		_
			(O	ther class)	N/A	

Convertibles (i.e. Converti	ble into Shares of th	ne Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$200,000,000 at an						
annual interest rate of 1.2	5%					
(above 6 months HIBOR)	<u> </u>					
Convertible Loan due 202	23 HK\$	200,000,000	0	200,000,000	0	90,090,090
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Conversion	HK\$2.22					
Subscription price	(subject to adjustme	nts)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
2. IV/A	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)	<del></del>			·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
				- ·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
11.17.11						
Stock code (if listed)				· <del></del>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		0	<del>_</del> .
			•	nce shares)	N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	-	
Strates (Note 1)		-
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		<del>-</del>
Total D. (Ordinary shares)	NT/A	
	N/A	<u>-</u>
(Preference shares)	N/A	_
(Other class)	N/A	
		-

C	Other Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,111111,133,33)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	****	****
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	. Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	. Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IVA
			Class of shares issuable (Note 1)				
8.	. Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	. Capital		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price: State currency	Class of sharesissuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)	-	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share: (Preference share: (Other class	S) N/A N/A	
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A to E): (	1)	0
	(	2)	N/A
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of s E):	·		N/A
(These figures should be the same as the relevant (Capital").)	ant figures under II above ("Movements	in Issued S	hare

Remarks (if any):
1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated
5 January 2018.
Submitted by: Zou Gebing
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.